SAMPLE - QUALIFIED OR ELIGIBLE DOMESTIC RELATIONS ORDER

4DB 2002-003 3-1-2002

EXHIBIT (PAGE 1)

OTATE OF MICHOAN	T 01141 17175 05 71 10151 7	0405110
STATE OF MICHIGAN	QUALIFIED OR ELIGIBLE	CASE NO.
<cir #=""> JUDICIAL CIRCUIT</cir>	DOMESTIC RELATIONS	<court case="" no.=""></court>
<co. name=""> COUNTY</co.>	ORDER	

<Co. name> Friend of the Court <FOC Address>

<FOC Telephone No.>

<plaintiff's name=""></plaintiff's>	<defendant's name=""></defendant's>
<plaintiff's address=""></plaintiff's>	<defendant's address=""></defendant's>
<plaintiff's city,="" state="" zip=""></plaintiff's>	<pre><defendant's city,="" state="" zip=""></defendant's></pre>
<plaintiff's attorney=""></plaintiff's>	<defendant's attorney=""></defendant's>
<plaintiff's attorney="" p#=""></plaintiff's>	<pre><defendant's attorney="" p#=""></defendant's></pre>
<plaintiff's address="" attorney's=""></plaintiff's>	<pre><defendant's address="" attorney's=""></defendant's></pre>
<plaintiff's attorney's="" city,="" state="" zip=""></plaintiff's>	<defendant's attorney's="" city,="" state="" zip=""></defendant's>
Plan: <plan name=""></plan>	Payer's Social Security Number:
Plan Administrator	<payer ssn=""></payer>
<plan administrator="" name=""></plan>	
<plan address="" administrator=""></plan>	Payer's Date of Birth:
<plan administrator="" city,="" state="" zip=""></plan>	
<plan administrator="" email="" fax,="" phone,=""></plan>	<payer dob=""></payer>
Attention: <plan administrator="" contact=""></plan>	

At a Session of Court held in the <Co. Name> State of Michigan

on: _

Present: The Honorable < Judge Name>

FINDINGS:

The \square Plaintiff \square Defendant has a duty to support and is a participant in a retirement plan. It is intended that this Order be incorporated in the Judgment of Divorce/Order for Support entered in this matter on <Order Date>.

IT IS ORDERED THAT:

- 1. This order shall constitute a qualifying Order under another local, state or federal employee retirement plan statute, specifically <Statute>.
- 2. The Retirement System Plan subject to this Order is the Plan listed above.
- 3. The Participant is the \square Plaintiff \square Defendant above.

SAMPLE - QUALIFIED OR ELIGIBLE DOMESTIC **RELATIONS ORDER**

4DB 2002-003 3-1-2002

EXHIBIT (PAGE 2)

Qualified or Eligible Domestic Relations Order

<Case No.> Page 2 of 3

4. The individual(s) assigned plan benefits payable with respect to the Participant are the Alternate Payees:

Name	Relationship	SSN	Date of Birth	Address	Phone
<payee></payee>	Current or former spouse	<payee SSN></payee 	<payee DOB></payee 	<payee address=""> <payee city,="" state="" zip=""></payee></payee>	<payee phone=""></payee>
<child 1=""></child>	Child	<child1 SSN></child1 	<child1 DOB></child1 	<payee address=""> <payee city,="" state="" zip=""></payee></payee>	<payee phone=""></payee>
<child 2=""></child>	Child	<child2 SSN></child2 	<child2 DOB></child2 	<payee address=""> <payee city,="" state="" zip=""></payee></payee>	<payee phone=""></payee>
<child 3=""></child>	Child	<child3 SSN></child3 	<child3 DOB></child3 	<pre><payee address=""> <payee city,="" state="" zip=""></payee></payee></pre>	<payee phone=""></payee>
<child 4=""></child>	Child	<child4 SSN></child4 	<child4 DOB></child4 	<payee address=""> <payee city,="" state="" zip=""></payee></payee>	<payee phone=""></payee>
<child 5=""></child>	Child	<child5 SSN></child5 	<child5 DOB></child5 	<payee address=""> <payee city,="" state="" zip=""></payee></payee>	<payee phone=""></payee>

- 5. The Plan is required by this Order to pay □ a lump sum of <LS Amount> □ <MO Amount> per month until Participant's benefits are exhausted or until further order of the Court. Payments shall be remitted promptly after qualification of this Order.
- 6. The Plan is required by this Order to make payments payable to < Payee>/<Co. Name> FOC.

7. The Plan is required by this Order to identify payments with:

ider to identify payments with.
Participant name
.D
<payer></payer>
Participant Court Case Number
<court case="" no.=""></court>
Participant's Social Security Number
(Payer SSN>
FIPS Code
<county fips=""></county>
Plan's Federal Employer Identification Number
B. 5501
<plan fein=""></plan>
Plan Name
-Dian Nama>
<plan name=""></plan>

- 8. The Plan is required by this Order to mail payment(s) to:
 - <Co. Name> Friend of the Court
 - <FOC Address>
 - <FOC City, State ZIP>
- 9. Payments to the Alternate Payee(s)/<Co. Name> FOC shall commence upon the determination by the Plan Administrator that this Order qualifies as a Qualifying Order under a Public Employee Retirement Plan <Plan Name> retroactive to the date of receipt of this order. The Plan is not required to commence payment earlier than the Participant's earliest retirement age/date. Payments that commence before the Participant's Normal retirement date shall be actuarially reduced to account for such early commencement.
- 10. This Order does not require the retirement system to provide a type or form of benefit not

4DM 545X4 3 of 3

SAMPLE - QUALIFIED OR ELIGIBLE DOMESTIC RELATIONS ORDER

4DB 2002-003 3-1-2002

EXHIBIT (PAGE 3)

Qualified or Eligible Domestic Relations Order

<Case No.>

Page 3 of 3

- provided by the retirement system or a form of payment not provided by federal or state laws.
- 11. This Order does not require the retirement system to provide an increased benefit determined on the basis of actuarial value.
- 12. This Order does not require the payment of a benefit to an Alternate Payee that is required to be paid to another Alternate Payee under a previously filed qualified or eligible domestic relations order.
- 13. Compliance with this Order operates as a discharge of the Plan's liability to the Participant as to that portion of his/her benefits affected by this Order.
- 14. The time period to which this Order applies is defined as the date of this Order until the death of the Participant, the death of all Alternate Payees, or until the Friend of the Court notifies the Plan to modify or cancel the withholding, whichever occurs first.
- 15. The Plan shall notify the Friend of the Court as soon as administratively possible if the Participant's retirement benefits are terminated. The Plan shall provide the reason for termination and the Participant's last known address, unless otherwise prohibited by Law.
- 16. Exceptions for certain payments made after the earliest retirement age: A domestic relations order may not be treated as failing to meet any requirement solely because the order requires payment of benefits to an Alternate Payee:
 - i. in a case where the participant has not separated from service, on or after the date on which the participant attains (or would have attained) the earliest retirement age;
 - ii. as case if the participant had retired on the date on which such payment is to begin under the order (taking into account only the present value of the benefits actually accrued; not taking into account the present value of any employer subsidy for early retirement); and
 - iii. be paid under the plan to the participant (other than in the form of a joint and survivor annuity with respect to the Alternate Payee and his or her subsequent spouse).
- 17. ☐ <Party name>'s address has been replaced with the address of the Friend of the Court due to an Order for Nondisclosure previously entered by the Court.
 - ☐ This order also constitutes an Order for Nondisclosure. <Party name>'s address may not be disclosed until further order of the court. <Party name>'s address has been replaced with the address of the Friend of the Court.

address of the Friend of the Court. 18. <other provisions=""></other>		
Date	Honorable <judge name=""> <judge p#=""></judge></judge>	•